Sales of Stocks and Securities

G - Attach all copies of Forms 1099-B and/or 1099-S here.

		Yes	No
1	Did you exchange any securities for other securities or any other property held for investment?	☐	☐
2	Did you acquire stock identical to stock sold at a loss within a period beginning 30 days prior to and ending 30 days after the date of the sale?	☐	☐
3	Did you engage in any transactions involving traded options?	☐	☐
4	Did you engage in any transactions involving commodity future contracts and straddle positions?	☐	☐
5	Did you engage in any transactions involving employee stock options?	☐	☐

Do not include installment sales transactions here. Complete information on Installment Sales Income (ORG23) instead.

FORMS 1099-B, 1099-S ' SALES OF STOCKS, BONDS, REAL ESTATE, ETC.

TSJ	Type*	Description of Property				Federal Withholding	Short/ Long Term
		Date Acquired	Date Sold	Sales Price	Cost Basis		

*Type

A = Stocks, bonds, etc
M = Nonbusiness bad debt
N = Personal loss
P = Wash sale
W = Long-term collectible (28% rate)
C = SSBIC stock
R = Small business stock rollover
Q = Small business stock 50% exclusion
Y = Small business stock 60% exclusion
E = Stock sales to ESOP's or EWOC's
X = Expired (options, etc)
K = Bankrupt
O = Worthless